



Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001,

Sub: Application for “In-principle approval” prior to issue and allotment of 24,00,00,000 Convertible warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

I, Brajesh Gupta, Proprietor of M/s. Brajesh Gupta & Co., Practicing Company Secretaries, have verified the relevant records and documents of **Evexia Lifecare Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, none of entities in the promoter group being a part of the proposed allottees have sold any equity share of the company during the 90 trading days preceding the relevant date i.e. Monday, September 23, 2024.
- b) None of the proposed allottee(s)) not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment except mentioned below:

Name of Proposed Allottee	Category	Relevant Date	DP ID *	Pre-preferential holding
Raghuvir International Pvt Ltd	Promoter group	September 23, 2024	1203410000634996	2,90,46,394
Shree Saibaba Exim Pvt Ltd	Promoter group	September 23, 2024	1203410000635003	64,624

- c) The pre-preferential shareholding of each of proposed allottee(s), if any has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from relevant date till (date of lock in). The details of allottee-wise pre-preferential shareholding and lock-in thereon are as given hereunder:

Sr. No.	Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
1.		1203410000634996	1,90,46,394	13/09/2024	30/04/2025	NA	NA

	Raghuvir International Pvt Ltd		1,00,00,000	23/09/2024	30/04/2025		
2.	Shree Saibaba Exim Pvt Ltd	1203410000635003	64,624	23/09/2024	30/04/2025	NA	NA

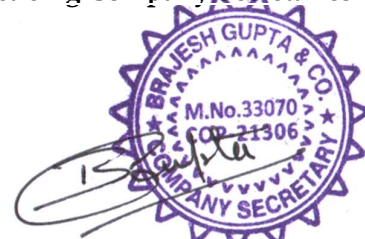
(*) client id/ folio no. in case allottee hold the securities in physical form.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue ~~or in the same financial year~~ i.e. 24,00,00,000 convertible warrants are more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is less than 5% of the post issue fully diluted share capital of the issuer.~~

**For Brajesh Gupta & Co.
Practicing Company Secretaries**



Brajesh Gupta

Proprietor

ACS:- 33070

COP:- 21306

UDIN: A033070F001272011

Date: 20/09/2024

Place: Indore